

## IN THE MEDIA

## HERE'S WHAT LEADING FINANCIAL ANALYSTS AND JOURNALISTS ARE SAYING ABOUT LEITH WHEELER

### THE GLOBE AND MAIL

#### SMALL PACKAGES WITH GOOD TRACK RECORDS

"We turned up some worthy funds, such as Leith Wheeler Canadian Equity, which has a terrific 15-year compound average annual return of 9.6 per cent, compared with 7 per cent for the average Canadian equity fund and 8.7 per cent for the S&P/TSX composite total return index (including dividends)."

"Leith Wheeler Canadian Equity can be classified as a core investment for a portfolio"

– Rob Carrick, September 1, 2009

### THE GLOBE AND MAIL

"...Leith Wheeler Canadian Equity, which is run by Vancouver-based Leith Wheeler Investment Counsel. Consider this fund a standard bearer for all the low profile firms out there... Leith Wheeler Canadian Equity has delivered above average returns that beat not only the average peer fund over the past 10 years, but also the S&P/TSX composite index. **This is exactly the kind of fund you should be looking at if you want to put money into the stock market... but are having trouble pulling the trigger.**"

– Rob Carrick, February 9, 2008

### GORDON PAPE'S MUTUAL FUND UPDATE

"...blue-chip Leith Wheeler Canadian Equity Fund powered its way to a gain of 22.7% in the quarter...this fund is certainly worth a look..."

– Gordon Pape, August 2009

### INVESTMENT EXECUTIVE

"Leith Wheeler Canadian Equity Series B Fund **has repeatedly eclipsed both the benchmark S&P/TSX composite and the median fund in its category** when the overall market has stumbled, then nicely held its own when the good times roll. The fund climbed 19.5% in 2004, then rose 19.3% in 2005 and a further 17.5% last year.

Furthermore, the Leith Wheeler [Canadian Equity] Fund has **not yielded a loss over any three-year span**, whereas the benchmark has produced 19 losing periods, with the worst being 11%, reports Morningstar Canada, which gives it a five-star ranking."

– Gordon Powers, April 12, 2007

### MORNINGSTAR

"This fund (Leith Wheeler Canadian Equity Fund) is **one of our favoured alternatives** in the well-populated Canadian Equity space."

"...the fund's 10-year return of 6.5% **handily beat the benchmark's** annual gain of 4.9%."

"A **low management expense** ratio makes the case even stronger."

– Analyst Report, April 2009

### THE VANCOUVER SUN

"Small is beautiful to the 20 partners at Vancouver's Leith Wheeler, one of Canada's **most respected investment houses**... Not only have Leith Wheeler's mutual funds **delivered above-average performance** in most categories, they have done so without the stomach-churning dives that typically follow each bout of irrational exuberance in the stock market, while charging fees that are about half the industry average."

– Michael Kane, January 6, 2006

### THE NATIONAL POST

"Nothing new, just tried and true...would describe the Leith Wheeler [Canadian] Equity Fund. And the truth is that in applying the basics, this relatively small fund...has been one the **most consistent outperformers** in an outperforming category over the past 10 years."

– Olev Edur, March 24, 2007

### RECENT AWARDS

#### Leith Wheeler Canadian Equity B Fund

Canadian Equity Funds Honor Roll.

*MoneySense*, February 2009

### CONTACT INFORMATION

1500 – 400 Burrard Street, Vancouver, BC, V6C 3A6

Telephone: 604-683-3391 Fax: 604-683-0323

Toll Free: 1-866-878-1999 Toll Free Fax: 1-866-923-0323

www.leithwheeler.com Email: info@leithwheeler.com